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Special Litigation Counsel for Official Committee of
Unsecured Creditors of USA Commercial Mortgage Company

E-Filed on February 1, 2007

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE IN THIS
CASE ONLY BY ATTORNEY NOT
ADMITTED TO THE BAR OF THIS
COURT**

**EFFECTIVE JUNE 1, 2004 FILING FEE
IS \$175.00**

Erin E. Jones, Petitioner, respectfully represents to the Court:

1. That Petitioner resides at 1238 Manville Street, Houston, Texas 77008.

2. That Petitioner is an attorney at law and a member of the law firm of Diamond McCarthy, LLP, with offices at 909 Fannin Street, Suite 1500, Houston, TX (713) 333-5100; 1201 Elm Street, 34th Floor, Dallas, TX 75270, (214) 389-5300; and 6504 Bridgepoint Parkway, Suite 400, Austin, TX 78730, (512) 617-5200.

3. That Petitioner has been retained personally or as a member of the law firm by the Official Committee of Unsecured Creditors ("Creditors Committee") to serve as special litigation counsel to the Creditors Committee and, following the effective date of the Plan of Reorganization (the "Plan"), to the USACM Trust, as defined in the Plan.

4. That since November 2001, Petitioner has been and presently is a member in good standing of the bar of the highest court of the State of Texas where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts.

<u>Court</u>	<u>Date Admitted</u>
U.S. District Court, Southern District of Texas	May 9, 2003
U.S. District Court, Northern District of Texas	April 20, 2003
U.S. District Court, Western District of Texas	February 12, 2002

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below: None.

7. That Petitioner has never been denied admission to the State Bar of Nevada.

8. That Petitioner is a member of good standing in the following Bar Associations:

Texas Bar Association

1 Houston Bar Association

2 American Bar Association

3 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in
4 more than one city) with which Petitioner is associated has/have filed application(s) to
5 appear as counsel under Local Rule IA 10-2 during the past three (3) years in the
6 following matters:

<u>Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body or Arbitrator</u>	<u>Was Application Granted or Denied</u>
Erin E. Jones (2002)	Agribiotech, Inc., <i>et al.</i> ; (Bankr. No. BK-S-00-10533-LBR)	USBC	Granted
Eric D. Madden (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (12/29/05)
James D. McCarthy (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (12/21/05)
Allan B. Diamond (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (12/21/05)
Walter J. Scott (12/06/05)	Provincial Govt. of Marinduque v. Placer Dome, Inc. (CV-S-05-1299)	USDC	Granted (01/11/06)
Allan B. Diamond (2002)	Schnelling v. Budd, <i>et al.</i> (Adv. No. 02-1025; Bankr. No. BK-S-00-10533-LBR)	USBC	Granted
Arley D. Finley, III (2002)	Schnelling v. Budd, <i>et al.</i> ; (Adv. No. 02-1025; Bankr. No. BK-S-00-10533-LBR)	USBC	Granted

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2 Eric D. Madden Schnelling v. Budd,
(2002) *et al.*; (Adv. No. 02-
3 1025; Bankr. No.
4 BK-S-00-10533-
5 LBR) USBC Granted

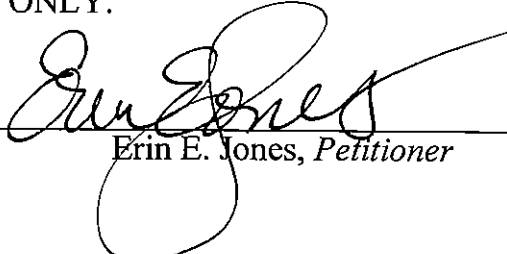
6 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of
7 the State of Nevada with respect to the law of this state governing the conduct of attorneys
8 to the same extent as a member of the State Bar of Nevada.

9 11. Petitioner agrees to comply with the standards of professional conduct
10 required of the members of the bar of this court.

11 12. Petitioner has disclosed in writing to the client that the applicant is not
12 admitted to practice in this jurisdiction and that the client has consented to such
13 representation.

14 That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
15 FOR THE PURPOSES OF THIS CASE ONLY.

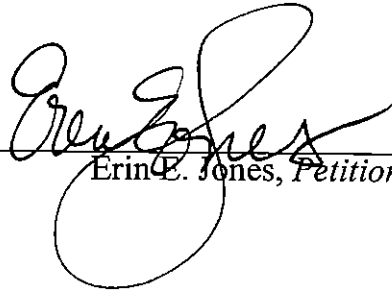
16 DATED: January 24, 2007

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18 _____
19 Erin E. Jones, *Petitioner*
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VERIFICATION

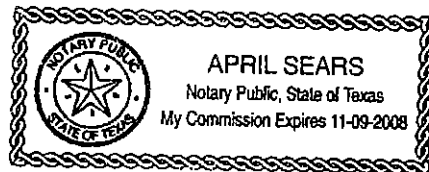
STATE OF TEXAS)
)
COUNTY OF HARRIS)

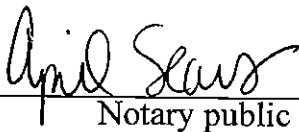
Erin E. Jones, Petitioner, being first duly sworn, deposes and says:
That the foregoing statements are true.


Erin E. Jones, Petitioner

(SEAL)

Subscribed and sworn to before me this
23rd day of January, 2007.




Notary public